Albany/Troy

Hudson/Poughkeepsie

Saratoga/Schenectady

50 Chapel St, Albany, NY 12207 One Hudson City Centre, Hudson, NY 12534 36 Remsen St, Ballston Spa, NY 12020

Ph 518-434-0127 / Fax 518-434-9997 Ph 518-828-4351 / Fax 518-828-7494

Ph 518-885-8700 / Fax 518-884-2564

TITLE CLOSING INVOICE

e-mail - titles@smprtitle.com - website - www.smprtitle.com

Title No.:

M-078375

Client:

Scott Shallo, Esq.

Applicant:

Jonathan H. Zimmerman and Jadeite Zimmerman

Closing Date:

Reference:

Zimmerman from Marshall

Premises:

88 Oak Summit Road, Washington, NY Sec. 6763 Block 00 Lot 180458

Owners:

Timothy R. Marshall and Carolyn E. Marshall

Buyers:

Jonathan H. Zimmerman and Jadeite Zimmerman

CHARGE DESCRIPTION	BUYER(S)	SELLER(S)	LENDER(S)	TITLE POLICIES AND INFORMATION
COMPANY	CHARGES			Fee Simple Policy for \$675,000.00
POLICY PREMIUMS				(Premium \$2,595.00)
Owners Policy Premium	\$2,595.00			Mortgage Policy for \$540,000.00
Loan Policy Premium	\$639.00			(Premium \$639.00)
				TRID calculation (excluding endorsements)
ENDORSEMENTS				for information only: Undiscounted Loan
Owners TIRSA Policy Authentication				Premium is \$2,131.00 and TRID Owners
Loan Environmental Protection Lien	\$50.00			Premium is \$1,103.00
Loan Residential Mortgage	\$50.00			• Property Type is Residential One Family
Loan Waiver of Arbitration Loan	\$50.00			Dwelling
Loan TIRSA Policy Authentication				NOTE: The Mortgage Tax reported herein
				is calculated at the maximum taxable
				amount. In the event the tax should be
				reduced by consolidation or exemption please notify this Company
OTHER CHARGES				
Photocopies +	\$20.00			Underwriter: First American Title Incurrence Company
Municipal Searches +	\$250.00			Insurance Company
Recording Service Fee	\$50.00			 + items are subject to NYS Sales Tax
Judgment and Lien Search vs Buyer +	\$70.00			
Mortgage Payoff Fee(s) - Dutchess Cty				
Escrow Fee - Tax Escrow	\$50.00			
Sales Tax Columbia - 8.00%	\$27.20			
TOTAL COMPANY CHARGES:	\$3,851.20	\$0.00	\$0.00	
ESCROW AND PASS	THROUGH CHARGE	S		
RECORDING TAXES				
Transfer Tax New York State (TP584)		\$2,700.00		
Mortgage Tax 1st Mortgage	\$4,290.00		\$1,350.00	
RECORDING FEES				
TP-584 Filing Fee		\$5.00		
RPT 5217 Filing Fee (Residential)	\$125.00			
Deed Recording Fee (Estimated)	\$75.00			
Mortgage Recording Fee (Estimated)	\$150.00			
Recording-County Clerk Conveyance Fee (NY RPL	\$10.00			
291)				

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ESCROWS				
	-			
TOTAL ESCROW AND PASS THROUGH CHARGES:	\$4,650.00	\$2,705.00	\$1,350.00	
TOTAL TO SMPR	\$8,501.20	\$2,705.00	\$1,350.00	GRAND TOTAL: \$12,55

IMPORTANT DISCLOSURES

NOTICE: Title costs for this transaction may include charges for certain services not specified in the state approved Rate Manual and are provided by this Company at the request of your lender or attorney. In accordance with New York State Department of Financial Services 11 NYCRR228 (Insurance Regulation 208) we are required to notify you that: SMPR Title Agency employees or representatives of SMPR are not allowed to accept any tips or gratuities. We have also been required to change some of the fees listed on our website. Thank you for your understanding and for your continued support.

For Company Use Only:

CHECK FROM/TO	CHECK NO.	COMPANY PAYMENT	DIRECT PAYMENT
	TOTAL:		

Albany/Troy

Hudson/Poughkeepsie

Saratoga/Schenectady

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e-mail - titles@smprtitle.com - website - www.smprtitle.com

APPLICANT TITLE NUMBER M-078375

Scott Shallo, Esq. Phone Number (518) 828-5400

Guterman Shallo and Alford, PLLC Fax Number (518) 828-2686

21 North Seventh Street sshallo@gsalawfirm.com

Reference: Zimmerman from Marshall

REPORTS HAVE BEEN SENT TO

Hudson NY 12534

Copy ToSellers AttorneyJanelle PozzaAllan Rappleyea Esq.

Guterman Shallo and Alford, PLLC Corbally, Gartland and Rappleyea

21 North Seventh St 35 Market St

Hudson, New York 12534 Poughkeepsie NY 12601

(518) 828-5400 * FAX (518) 828-2686 (845) 454-1110 * FAX (845) 454-4857

<u>Lenders Attorney</u> <u>Copy To</u>

To Be Determined Nadell Swanson

E-Mail: ncs@cgrlaw.com

Copy To

Nadell Swanson

E-Mail: ncs@cgrlaw.com

PROPERTY INFORMATION

88 Oak Summit Road, Washington, NY Tax ID Sec. 6763 Block 00 Lot

180458

County: Dutchess Town: Washington

PARTIES

Owner(s): Timothy R. Marshall and Carolyn E. Marshall

Buyer(s): Jonathan H. Zimmerman and Jadeite Zimmerman

Lender(s): LoanDepot.com, LLC ISAOA ATIMA

SERVICES

Patriot Search, Housing and Building Violation Report, Certificate of Occupancy

Report Printed On 1/4/2021 Page 1

50 Chapel Street, Albany, NY 12207 • Phone No. 518-434-0127 • Fax No. 518-434-9997

TITLE POLICIES

Owners Policy: \$675,000.00 Fee Simple Loan Policy: \$540,000.00 Mortgage

Underwriter: First American Title Insurance Company

Report Printed On 1/4/2021 Page 2

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Hudson/Poughkeepsie

Saratoga/Schenectady

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Ph 518-885-8700 / Fax 518-884-2564

MEMORANDUM OF

ANCILLARY CHARGES

e-mail - titles@smprtitle.com - website - www.smprtitle.com

Title No.:

M-078375

Client:

Scott Shallo, Esq.

Applicant:

Jonathan H. Zimmerman and Jadeite Zimmerman

Reference:

Zimmerman from Marshall

Premises:

88 Oak Summit Road, Washington, NY Sec. 6763 Block 00 Lot 180458

Owners:

Timothy R. Marshall and Carolyn E. Marshall

January 4, 2021

Jonathan H. Zimmerman and Jadeite Zimmerman **Buyers:**

The charges noted below are for ancillary service charges not encompassed in the title premiums approved by the Superintendent of the Department of Financial Services. Said services were requested by your lender or your

ANCILLARY AND DISCRETIONARY CHARGES	CHARGE
Mortgage Payoff Fee(s) - Dutchess Cty	\$150.00
TOTAL CHARGES.	\$150.00
TOTAL CHARGES:	\$150.00

Seller: Timothy R. Marshall	Seller: Carolyn E. Marshall

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Saratoga/Schenectady

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Ph 518-885-8700 / Fax 518-884-2564

MEMORANDUM OF

ANCILLARY CHARGES

e-mail - titles@smprtitle.com - website - www.smprtitle.com

Title No.:

M-078375

Client:

Scott Shallo, Esq.

Applicant:

Jonathan H. Zimmerman and Jadeite Zimmerman

Reference:

Zimmerman from Marshall

Premises:

88 Oak Summit Road, Washington, NY Sec. 6763 Block 00 Lot 180458

Owners:

Timothy R. Marshall and Carolyn E. Marshall

January 4, 2021

Buyers:

Jonathan H. Zimmerman and Jadeite Zimmerman

The charges noted below are for ancillary service charges not encompassed in the title premiums approved by the Superintendent of the Department of Financial Services. Said services were requested by your lender or

ANCILLARY AND DISCRETIONARY CHARGES	CHARGE
Photocopies	\$20.00
Municipal Searches	\$250.00
Recording Service Fee	\$50.00
Judgment and Lien Search vs Buyer	\$70.00
Escrow Fee - Tax Escrow	\$50.00
TOTAL CHARGES:	\$440.00

Buyer: Jonathan H. Zimmerman Buyer: Jadeite Zimmerman

OWNER/SELLER/SURVEY AFFIDAVIT

Order Number: Owner(s): Purchaser(s): Lender: Property:	First American Title Insurance Company by SMPR Title Agency, Inc., Agent M-078375 Timothy R. Marshall and Carolyn E. Marshall Jonathan H. Zimmerman and Jadeite Zimmerman Loan Depot.com, LLC ISAOA ATIMA 88 Oak Summit Road, Town of Washington, County of Dutchess, NY	
STATE OF NEW COUNTY OF	V YORK))ss.:	
The undersigned	d Owner(s), being duly sworn depose(s) and say(s):	
and occupied the p disputed, question	e Owner(s) of the Property and as such am/are fully familiar with the facts and circumstances set forth herein.; that I/We have own premises foryears; that my/our possession of the Property has been peaceable and undisturbed and title has never be ned or rejected, as far as I/we know; that I/We know no facts by reason of which my/our possession or title might be questioned, or ny claim to any part of the Property or any interest therein adverse to me/us might be made.	en
2) I/We have beer	n known by no other name within the last ten years, except	
	o unsatisfied judgment, lien, federal tax or encumbrance on the Property or against me/us. I/We am/are not currently in bankruptcy. real estate taxes, water and sewer rents and/or charges against the Property are paid to date.	Α
4) (If applicable) M mine/ours. I/We a	My/Our attention has been called to certain judgments, warrants, tax liens and/or bankruptcies against persons with names similar are not the debtors named therein. I/We have never resided or conducted business at any of the addresses shown for debtors.	to
5) The Property i Property except: to written lease for	is being used solely for residential purposes. There are no tenants, lessees or other persons in possession of any portion of t	:he an
the buildings, impro onto the Property f	lly familiar with the buildings and improvements on the Property and on all adjacent properties am/are able to state that no portion rovements, structures or any additions, fences, pool, deck or driveway project over or beyond the boundary lines of the Property from an adjacent property and that I/we know of no violation of the restrictions of record by the buildings and improvements. The obuildings or exterior improvements constructed on the Property within the last two years, excess the constructed on the property within the last two years, excess the constructed of the property within the last two years, excess the constructed on the property within the last two years, excess the constructed on the property within the last two years, excess the construction of the property within the last two years, excess the construction of the property within the last two years.	o re
	A survey dated made by shows the premises as they exist to da	ıy,
8) If the Insurer is	forwarding payment to the holder of any existing mortgage in satisfaction thereof, I/we agree to pay any additional sums which moth holder to obtain a discharge of mortgage. I/We appoint the Insurer my/our agent for the purpose of taking any actions necessary	ay to
9) If this is a sale,	I/we am/are not taking back a purchase money mortgage as part of the sale price.	
10) I/We are/are n	not a party in any matrimonial action brought to obtain a separation, a divorce, an annulment, a declaration of the validity, nullity, narriage, or for the purpose of obtaining maintenance or a distribution of marital property. (DRL Section 236).	01
mortgage payment than the Purchase back the Property, not the spouse of t	quity Theft Prevention Act Compliance: (STRIKE OUT STATEMENTS THAT DON'T APPLY) That (a) I/we am/are not in default of a nts affecting the Property; (b) that I/we will not reside in the Property after I/we transfer title to the Purchaser(s); (c) that no person of the er(s) have a right to acquire an interest in the Property; (d) that Purchaser(s) has/have not told me/us that I/we have the right to b, or in any manner or under any circumstances will I/we be able to move back into the Property at a future date; (e) that I/we am/a the Purchaser, or the Purchaser's parent, grandparent, child, grandchild or the sibling of such a person or such person's spouse; and ser(s) has/have not told me/us that Purchaser(s) are assisting me to retain ownership in the Property or to reacquire the Property	uy ire id
	is made to induce First American Title Insurance Company by SMPR Title Agency, Inc. , it's agent to issue policy(ies) of title g the Property knowing they are relying on the statements made herein.	
Owner(s)	 Owner(s)	
` '	ne this,20	
Notary Public		

Albany/Troy

Hudson/Poughkeepsie

Saratoga/Schenectady

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e-mail – titles@smprtitle.com — **website** – www.smprtitle.com

as agent for First American Title Insurance Company

NOTICE OF AVAILABILITY OF OWNER'S TITLE INSURANCE

Date: January 4, 2021

File Number: M-078375

To: Jonathan H. Zimmerman and Jadeite Zimmerman

Buying property(s) identified as: 88 Oak Summit Road, Washington, NY

A Mortgagee's Policy of title insurance insuring the title to the property you are buying is being issued to your mortgage lender, but that policy does not provide title insurance coverage to you. Additionally, because that policy covers the amount of the mortgage only, as the mortgage is paid off, the value of the policy declines.

You may obtain an Owner's Policy of Title Insurance which provides title insurance to you. Such coverage would be for the full value of your investment, and would cover you forever, not just for the duration of your ownership of the property. If a title claim were to be filed after you sold the property, and the buyer took action against you, you or your heirs would still be covered. Only an owner's policy protects you from loss as the result of a title claim.

For more information regarding what an owner's policy covers, please ask for our brochure, "What Every Homeowner Should Know About Title Insurance". If you are uncertain as to whether you should obtain an Owner's policy of title insurance, you are urged to seek independent advice.

	I/We do request an Owner's Policy of title insurance.
	I/We do not request an Owner's Policy of title insurance.
Borrow	er(s): Jonathan H. Zimmerman and Jadeite Zimmerman
Date: _	Jonathan H. Zimmerman and Jadeite Zimmerman
	Johannan A. Zimmerman and Jadene Zimmerman

SMPR TITLE AGENCY, INC.

Albany/Troy

Hudson/Poughkeepsie

Saratoga/Schenectady

50 Chapel St, Albany, NY 12207 Ph 518-434-0127 / Fax 518-434-9997

M-078375

Authorized Closer

Insurer:

Order Number:

Owner(s):

One Hudson City Centre, Hudson, NY 12534 Ph 518-828-4351 / Fax 518-828-7494 36 Remsen St, Ballston Spa, NY 12020 Ph 518-885-8700 / Fax 518-884-2564

e-mail – titles@smprtitle.com —

First American Title Insurance Company by

Timothy R. Marshall and Carolyn E. Marshall

SMPR Title Agency, Inc., Agent

website – www.smprtitle.com

ESCROW AGREEMENT FOR PAYMENT OF TAXES NOT YET DUE

Purchaser(s): Lender: Property:	Jonathan H. Zimmerman a Loan Depot.com, LLC ISAC 88 Oak Summit Road Washington, NY			
Section 67	63 Block 00 Lot 1804	158		
Type of Tax Du	ue <u>Due Da</u>	<u>te</u>	<u>Amount</u>	
City/Town			\$	
School			\$	
Village			\$	
		arcel No.)		 _
Agent for that p event there are In the event th	urpose, and that the Escrow excess funds, Escrow Agent ere are insufficient funds, M	is an estimated amount and may tis directed to deliver a check fo	gent to pay the Tax, that the Escrowly not be sufficient or may be in excess the excess to the mortgagor(s) e difference plus a one month penalt Mortgagor(s) at:	s of the amount required. In the
Name				_
Mailing Addres	s			_
Phone No.				_
Upon default of policy(ies) of tit interest thereor The Mortgagor hereunder excemortgagor(s) a excepting the li This Escrow Ag Mortgagor(s).	the Mortgagor(s) in delivering the insurance to except the liest. (s) hereby remise, release ept to account for the Escrowagree that the Escrow Agree en of the Tax. I reement and the title reports	ng funds, Escrow Agent will pay on of the Tax. Escrow Agent is unand exonerate Escrow Agent wand the Mortgagor(s) agree to ment is made to induce Escrow to which it applies shall not be on the Escrow shall enure to the be	any penalty but cannot guarantee to dover the entire Escrow to Mortgagee's order no obligation to hold the sum dependence of the sum	Attorney and will endorse its cosited at interest or to pay any by reasons of actions taken djudgments of Escrow Agent. ance to the Mortgagee without signable or transferable by the
		Mortgagor(s)		
PLEASE PROVIDE	E A COPY OF THE TAX BILL TO ES	nereby acknowledged plus a \$50 SCROW AGENT. H PAGE FROM COMMITMENT TO THIS		
SMPR TITLE A	GENCY, INC.			
By				

First American Title Insurance Company Issued by

SMPR TITLE AGENCY, INC.

CERTIFICATE FOR TITLE INSURANCE

First American Title Insurance Company ("the Company") certifies to the proposed insured named in Schedule A that an examination of title to the premises described in Schedule A has been made in accordance with its usual procedure and agrees to issue its standard form of title insurance policy authorized by the Insurance Department of the State of New York, in the amount set forth herein, insuring the interest set forth herein, and the marketability thereof, in the premises described in Schedule A, after the closing of the transaction in conformance with the requirements and procedures approved by the Company and after the payment of the premium and fees associated herewith excepting (a) all loss or damage by reason of the estates, interests, defects, objections, liens, encumbrances and other matters set forth herein that are not disposed of to the satisfaction of the Company prior to such closing or issuance of the policy and (b) any question or objection coming to the attention of the Company before the date of closing, or if there be no closing, before the issuance of the policy.

This agreement to insure shall terminate (1) if the prospective insured, their attorney or agent makes any untrue statement with respect to any material fact or suppresses or fails to disclose any material fact or if any untrue answers are given to material inquiries by or on behalf of the Company; or (2) upon the issuance of title insurance in accordance herewith. In the event that this Certificate is endorsed and redated by an authorized representative of the Company after the closing of the transaction and payment of the premium and fees associated herewith, such "redated" Certificate shall serve as evidence of the title insurance issued until such time as a policy of title insurance is delivered to the insured. Any claim made under the redated Certificate shall be restricted to the conditions, stipulations and exclusions from coverage of the standard form of title insurance policy issued by the Company.

CONDITIONS AND STIPULATIONS

- 1. This Certificate shall be null and void:
 - A. if the fees therefore are not paid:
- B. if the prospective insured, their attorney or agent makes any untrue statement with respect to any material fact, or if any untrue answers are given to material inquiries by or on behalf of the Company:
 - C. when the policy shall issue provided that the failure to issue such policy is not the fault of the Company;
- D. until the amount of the policy or policies requested is inserted in Schedule A hereof by the Company, either at the time of the issuance of this Certificate or by subsequent endorsement.
- 2. If the title, interest or lien to be insured was acquired by the prospective insured prior to delivery hereof, the Company assumes no liability except under its policy when issued.
- 3. The liability of this Company under this Certificate shall not exceed the amount stated in Schedule A hereof and such liability is subject to the insuring provisions, the Exclusions from Coverage and the Conditions and Stipulations of the form of policy or policies shown in Schedule A hereof in favor of the proposed insured which are hereby incorporated by reference and are made a part of this Certificate except as expressly modified herein.

This certificate is intended for lawyers only. Such exceptions as may be set forth herein may affect marketability of title. Your lawyer should be consulted before taking any action based upon the contents of this certificate. The Company's representative at the closing hereunder may not act as legal advisor to any of the parties or draw legal instrument for them. Such representative is permitted to be of assistance only to an attorney. It is advisable to have your attorney present at the closing.

THIS REPORT IS NOT A TITLE INSURANCE POLICY! PLEASE READ IT CAREFULLY. THE REPORT MAY SET FORTH EXCLUSIONS UNDER THE TITLE INSURANCE POLICY AND MAY NOT LIST ALL LIENS, DEFECTS, AND ENCUMBRANCES AFFECTING TITLE TO THE PROPERTY. YOU SHOULD CONSIDER THIS INFORMATION CAREFULLY.

IN WITNESS WHEREOF, First American Title Insurance Company has caused its corporate name and seal to be hereunto affixed by Its duly authorized officers on the date shown in Schedule A.

First American Title Insurance Company By: SMPR Title Agency, Inc.	
By: Its Authorized Officer or Agent	Direct questions to: Eugene M. Sneeringer Jr.
	OMDD Onder No. M 07007

SMPR Order No.: M-078375 Date: January 4, 2021

First American Title Insurance Company Issued by

SMPR TITLE AGENCY, INC.

SCHEDULE A

1. Effective Date: 12/14/2020

Redated:

2. Policy or Policies to be issued:

ALTA Owners Policy - 2006

Proposed Insured: Jonathan H. Zimmerman and Jadeite \$675,000.00

Zimmerman

(b) ALTA Loan Policy - 2006

Proposed Insured: LoanDepot.com, LLC ISAOA ATIMA \$540,000.00

The following endorsements are a part of this policy:

Standard New York Endorsement Owners TIRSA Policy Authentication Endorsement Standard New York Endorsement Loan **Environmental Protection Lien Endorsement** Residential Mortgage Endorsement Waiver of Arbitration Endorsement Loan

Title to the Fee Simple estate or interest in the land described or referred to in this commitment is at the effective date hereof vested in:

Timothy R. Marshall and Carolyn E. Marshall acquired title by deed from BOS-HAVEN Farms, Inc. dated 12/14/2011 recorded in the Dutchess County Clerk's Office 12/22/2011 in Document #02-201106050.

The land referred to in this Commitment is described as follows: 4.

"SEE SCHEDULE A DESCRIPTION ATTACHED"

For Information Only:

Address: 88 Oak Summit Road, Town of Washington, County of Dutchess, NY Section 6763 Block 00 Lot 180458



Title Certification - Page 1 of 1 SMPR Order No.: M-078375 Date: January 4, 2021

First American Title Insurance Company Issued by SMPR TITLE AGENCY, INC.

SCHEDULE A DESCRIPTION

ALL that certain plot, piece or parcel of land, with the building and improvements thereon erected, situate, lying and being in the Town of Washington, County of Dutchess, and State of New York, being designated as Lot 2 on Filed Map No. 12034, which said map was filed in the Dutchess County Clerk's Office on March 8, 2007 as Map No. 12034.

> Schedule A - Legal Description - Page 1 of 1 SMPR Order No.: M-078375



First American Title Insurance Company Issued by SMPR TITLE AGENCY, INC.

SCHEDULE B - REQUIREMENTS

IDENTITY OF PARTIES.

Photo identification must be presented at closing for all parties (sellers, purchasers, borrowers) to the transaction to be insured herein.

SECTION 13 OF LIEN LAW

Deeds and mortgages must contain the covenant required by Section 13 of the Lien Law and such covenant must be absolute and not conditional. The covenant is not required in deeds from referees or other persons appointed by a court for the sole purpose of selling property.

III. ASSIGNMENT OF MORTGAGE OR OTHER LIENS

When the transaction is an assignment of a mortgage or other lien, an estoppel certificate executed by the owner of the fee and by the holders of all subsequent encumbrances must be obtained. When the transaction is a mortgage, the amount actually advanced should be reported to the Company.

IV. MATTERS AFTER EFFECTIVE DATE OF CERTIFICATE

Defects, liens, encumbrances, adverse claims or other matters, if any, created, first appearing in the public records or attaching subsequent to the effective date hereof but prior to the date the proposed insured acquires for value of record the estate or interest or mortgage thereon covered by the Certificate.

V. CONTRACT

If this certificate requires a conveyance of the fee estate and the contract has not been submitted to the Company, it should be furnished for consideration prior to closing.

VI. PROOF OF NO OTHER NAME

Proof is required to show that the persons certified as owners herein have not been known by any other name in the 10 years last past. If they have been known by another name, all searches must be amended and run against such name and title is subject to returns, if any, on such amended searches.

PERSONAL PROPERTY VII.

Title to any personal property, whether the same be attached to or used in connection with the premises. (The policy to be issued will contain an exception as to this item without change or modification).

VIII. MARKET VALUE ENDORSEMENT – APPLIES TO RESIDENTIAL OWNERS POLICY ONLY Section 6409(c) of the Insurance Law requires that title companies offer, at or prior to closing, an optional endorsement to cover the owner-occupant of real property used predominantly for residential purposes and consisting of not more than four dwelling units, for loss in excess of the purchase price (policy stated amount of liability) and up to the future market value of the property. If you do not wish this additional optional coverage, you must waive the same by signing below. Purchaser Purchaser

> Schedule B - Requirements - Page 1 of 1 SMPR Order No.: M-078375

Date: January 4, 2021

First American Title Insurance Company

Issued by

SMPR TITLE AGENCY, INC.

SCHEDULE B – SECTION 1 MATTERS TO BE DISPOSED OF:

Fee P Loan P The following are the requirements to be complied with:

- Due to recording office closures related to the Coronavirus (COVID-19) pandemic, the ability to update this Certificate before closing and/or record or file documents may be limited. The Company may raise additional requirements and/or exceptions to title and require a Gap Indemnity Agreement from all owners and buyers. In some instances, the Company may not be in a position to insure the transaction.
- 2. Owner/Sellers Affidavit must be completed and submitted to this Company.
- 3. FOR INFORMATION ONLY: Uncertified checks over \$500.00 will not be accepted unless approved by the Company. No third party or seller's checks will be accepted in any amount.
- 4. Searches for Judgments, State Tax Warrants and Federal Tax Liens have been made in the indexes on file in the County Clerk's Office in which the property is located against the following:

Names: Timothy R. Marshall, Carolyn E. Marshall, Jonathan H. Zimmerman and

Jadeite Zimmerman Returns: NONE

- 5. Deed to the insured and/or mortgagor to be recorded. Executed Forms RP-5217 and TP-584 to be provided. Owners Title Insurance Policy should be considered. In addition to Owners Policy, for a 1-4 family residential dwelling an Optional Rider is available to insure the purchaser for the future market value for an additional premium of 10% of the basic Owners Policy premium rate.
- 6. Proof of payment of 2021 Town tax due 1/2021 is required.

First American Title Insurance Company

Issued by

SMPR TITLE AGENCY, INC.

SCHEDULE B – SECTION 2 EXCEPTIONS:

The policy or policies to be issued will contain exceptions to the following (unless the same are disposed of to the satisfaction of this Company):

- 1. THE FOLLOWING EXCEPTION(S) IS (ARE) FOR THE OWNER'S POLICY ONLY:
- 2. Rights of tenants or persons in possession, if any.
- 3. Water and Sewer Rents, if any. Municipal department charges, if any, not returned to county tax enforcing officer for collection.
- 4. Subject to any state of facts that an accurate survey would show.
- 5. The premises herein are benefited by tax exemption and Policy excepts the lien which may attach by reason of any restoration of real property taxes after transfer of title by the owner entitled to the exemption.
- 6. Premises are/were benefited by an Agricultural Tax Exemption within the past five (5) years pursuant to Agriculture and Markets Law Article 25AA. Pursuant to §305 and §306 of said Law the tax benefit, plus penalties and interest ("Rollback Taxes") may be recaptured upon any change of use to other than agricultural production as defined in said Law. Policy excepts any loss or damage by reason of any Rollback Taxes levied against the premises.
- 7. THE FOLLOWING EXCEPTION(S) IS (ARE) FOR THE OWNER'S AND LOAN POLICIES:
- 8. Utility Easement(s) Book 501 page 9 and Book 599 page 256.
- 9. Rights and easements, if any, of public utility companies and municipalities to maintain and operate installations on the premises herein and streets adjacent thereto.
- 10. No title is insured to any land lying in the bed of any street, avenue, road or highway abutting, adjoining, passing through or crossing the premises herein.
- 11. Setback lines, wetlands area and/or notes shown on filed map referenced in Schedule A herein.
- 12. Policy excepts rights and easements of others to drain through or otherwise use the creek abutting or running through the premises herein, but Policy does not insure that the owner of the premises herein has any rights or easements to drain through or otherwise use said creek across adjacent land.

Schedule B Section 2 – Exceptions – Page 1 of 1

First American Title Insurance Company Issued by SMPR TITLE AGENCY, INC.

SMPR TITLE AGENCY INC., ("SMPR") requires that all payoffs be handled through SMPR's Mortgage Payoff & Discharge Service in order for SMPR to issue title insurance.

REQUIREMENTS UNDER SMPR MORTGAGE PAYOFF & DISCHARGE SERVICE

- 1. The payoff letter must be provided to SMPR <u>5 days prior</u> to closing;
- 2. The payoff check must include **5 additional days of interest**, plus weekends and holidays;
- 3. The payoff check must be in compliance with the payoff letter; and
- 4. The payoff amount must be verified by the SMPR closer or employee at or prior to closing;
- 5. The Discharge recording fee must be made payable to SMPR, <u>not</u> to the County Clerk, if the recording fee is not included in the payoff amount.

MORTGAGE SCHEDULE

NONE

Mortgage Schedule – Page 1 of 1 SMPR Order No.: M-078375

pency, Inc. Date: January 4, 2021



First American Title Insurance Company Issued by SMPR TITLE AGENCY, INC.

TAXES, ASSESSMENTS, WATER RATES, AND SEWER CHARGES WHICH ARE LIENS ON REAL PROPERTY

ASSESSED VALUATION: Land \$216,800.00 SCHOOL DISTRICT: Millbrook

Total \$677,400.00

EXEMPTION: Ag Dist **AMOUNT:** \$173,290.00

ASSESSED TO: Timothy R. Marshall and Carolyn E. Marshall

ASSESSED AS: 88 Oak Summit Road, Washington, NY

PROPERTY CODE & TYPE: 241 rural residence with acreage 10 acres or more

ACRES OR DIMENSIONS: 10 acres

COUNTY OF: Dutchess MUNICIPALITY: Town of Washington

SWIS CODE: 135801

SBL OR GRID NO.: Section 6763 Block 00 Lot 180458

RETURNS

(Some of the items returned hereon may have been paid but payment not officially posted. Receipts for such items should be produced at closing.)

2020/2021 School Tax (Period 7/1-6/30, Due 9/1)

Full Tax \$7,966.71 PAID 9/28/20. 2020/2021 School Tax Bill Attached.

2020 General Tax (Period 1/1-12/31, Due 1/1)

Full Tax \$3,107.38, **PAID** 2/14/20. 2020 Property Tax Bill Attached.

TAX SEARCH

Our policy does not insure against taxes, water rates, assessments, and other matters relating to taxes which have not become a lien up to the date of the policy or installments due after the date of the policy. Neither our tax search nor our policy covers any part of the streets on which the premises to be insured abut.

Tax Search - Page 1of 1 SMPR Order No.: M-078375

First American Title Insurance Company - SMPR Title Agency, Inc. Date: January 4, 2021



Millbrook Central School District Dutchess County

Balance:

0.00

PAY TO: P.O. Box 686, Millbrook, New York 12545 845 677-4200 x1105

Property and summary tax balance information for the selected parcel is shown to the right. Exemptions are displayed as well if they exist for the property.

You can view or hide tax bill detail and any payments by clicking the bar near the bottom of the page.

If the property appears in other tax years, you can quickly view the tax history for the property. Just select a tax year from the drop-down list at the top of the

To request a signed Tax Certification, click the "Request Signed Certificate" button at the bottom of the page.

Re-enter search conditions

2020 School Tax (2020-2021) > For Tax Year: Last Updated: 11/04/20 03:20 pm Owner:

Tax Map # 6763-00-180458-0000 Marshall Timothy R Tax Bill # 001454

Marshall Carolyn E 89 Oak Summit Rd Verbank, NY 12585 Bank Code: School Code: 135801

Property Class: 241 Tax Roll: 1

Acreage: 10 Location: 88 Oak Summit Rd Frontage:

Liber: 22011 SWIS: 135889 Washington Depth: Page: 6050

Code Description Exemption Full Value: 698,400 41720 AG DIST CN 173,290 677,400 Assessment: STAR Savings: 0.00 Tax Amount: 7,966.71 Tax Paid: 7,966.71

(Hide Bill and Payment Details...)

Tax Description Tax Levy Taxable Value Rate / 1000 Tax Amount School Taxes 25,166,279 504,110 15.803515 7,966.71 5% Installment Fee 0.0500 398.34 Pmt Date Payor Check # Tax Paid Fees Paid

09/28/20 Timothy R Marshall 4421 7,966.71 Tax Balance does not include any accrued Late Fees

> Payments shown may not include payments made directly to the County

> > Payment Schedule | Tax Certification |

Copyright (c) 2014-2019 BTW Associates, Inc.

Information Disclaimer

Tax Bills Online

Collection: Town & County 2020

Fiscal Year End: 12/31/2020

Warrant Date: 12/16/2019

View Printable Version

Total Tax Due (minus penalties & interest) \$0.00

Fiscal Year Start: 1/1/2020

,								
l	Entered	Posted	Total	Tax Amount	Penalty	Surcharge	Via	Туре
	2/14/2020	2/14/2020	\$3,107.38	\$3,107.38	\$0.00	\$0.00	Mail	Full Payment

Tax Bill #	SWIS		Tax Map #		Status
001586	135889		6763-00-180458-0	000	Payment Posted
Address		Munic	ipality		School
88 Oak Summit Rd		Town of Washingt	on	Millbrook	CSD

Owners Marshall Timothy R

Property Information Roll Section:

Assessment Information

Full Market Value:

677400.00

Marshall Carolyn E 88 Oak Summit Rd Verbank, NY 12585

Property Class: Rural res&ag Lot Size: 10.00

Total Assessed Value: Uniform %:

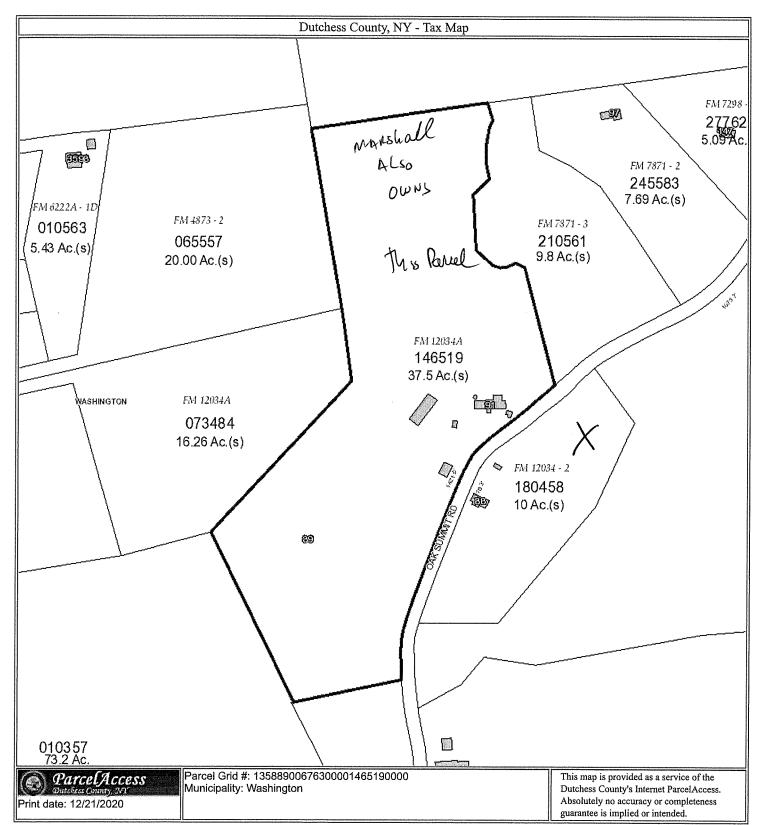
677400.00 100.00

Exemption	Amount
AG In Dist	173470.00

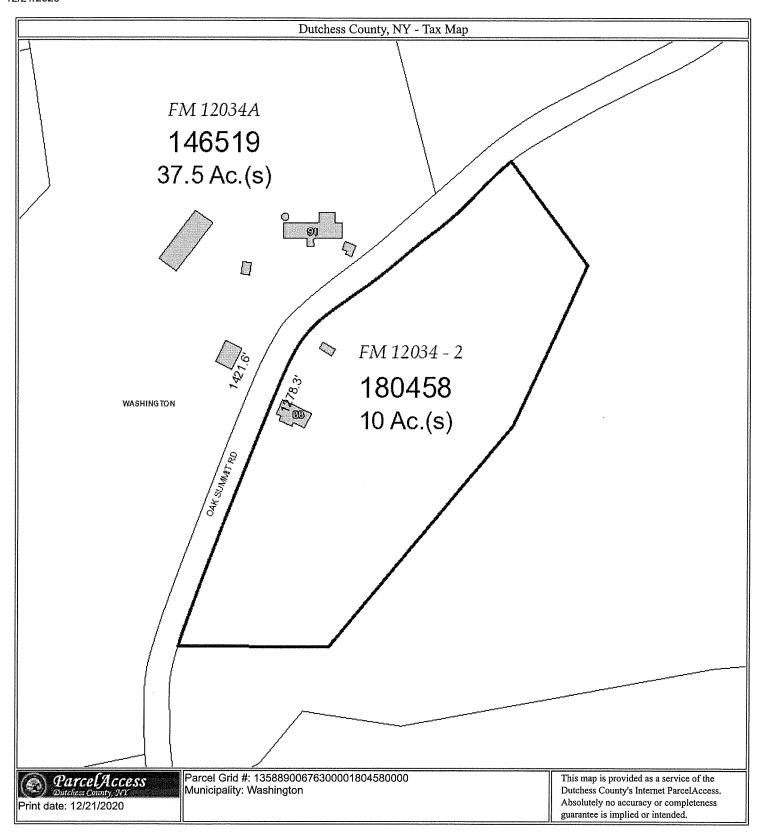
Description	Tax Levy	Percent Change	Taxable Value	Rate	Tax Amount
County Tax	105273974	-0.9000	503930.000	3.47214800	\$1,749.72
Town Outside Tax	1832956	4.6000	503930.000	1.90702100	\$961.01
Millbrook Library	184000	0.0000	503930.000	0.15658800	\$78.91
Washington Fire Prot	552700	16.1000	677400.000	0.46906100	\$317.74

Total Taxes: \$3,107.38

Estimated State Aid - Type	Amount
County	84290729.00









First American Title Insurance Company Issued by SMPR TITLE AGENCY, INC.

MUNICIPAL DEPARTMENT SEARCHES AND STREET REPORT

Any searches or returns reported herein are furnished **FOR INFORMATION ONLY**. The searches will not be insured and the company assumes no liability for the accuracy thereof. The searches will not be continued to the date of closing.

Certificate of Occupancy: ORDERED

Housing and Building Violations: ORDERED

Street Report: Oak Summit Road is a public street.

Fire Department: NOT AVAILABLE.

SMPR TITLE AGENCY, INC.

Albany/Troy

Hudson/Poughkeepsie

Saratoga/Schenectady

50 Chapel St, Albany, NY 12207 Ph 518-434-0127 / Fax 518-434-9997

Ph 518-828-4351 / Fax 518-828-7494

One Hudson City Centre, Hudson, NY 12534 36 Remsen St, Ballston Spa, NY 12020 Ph 518-885-8700 / Fax 518-884-2564

e-mail – titles@smprtitle.com **website** – www.smprtitle.com

Privacy Policy Notice

PURPOSE OF THIS NOTICE

Title V of the Gramm-Leach-Bliley Act (GLBA) generally prohibits any financial institution, directly or through its affiliates, from sharing nonpublic personal information about you with a nonaffiliated third party unless the institution provides you with a notice of its privacy policies and practices, such as the type of information that it collects about you and the categories of persons or entities to whom it may be disclosed. In compliance with the GLBA, we are providing you with this document which notifies you of the privacy policies and practices of SMPR Title Agency, Inc.

We may collect nonpublic personal information about you from the following sources:

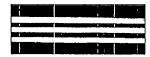
- Information we receive from you such as on a title order application or other forms.
- Information about you and/or any of your transactions we secure from our files or from our affiliates or others.
- Information we receive from a consumer reporting agency.
- Information we receive from others involved in your transaction, such as the real estate agent or lender.

Unless it is specifically stated otherwise in an amended Privacy Policy Notice, no additional nonpublic personal information will be collected about you.

We may disclose any of the above information that we collect about our customers or former customers to our affiliates or to nonaffiliated third parties as permitted by law.

WE DO NOT DISCLOSE ANY NONPUBLIC PERSONAL INFORMATION ABOUT YOU WITH ANYONE FOR ANY PURPOSE THAT IS NOT SPECIFICALLY PERMITTED BY LAW.

We restrict access to nonpublic personal Information about you to those employees who need to know that information in order to provide products or services to you. We maintain physical, electronic and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.



Dutchess County Clerk Recording Page

Record & Return To:

DOWNEY HAAB & MURPHY PLLC

87 MAIN ST

PO BOX Z

MILLERTON, NY 12546-

Received From:

DOWNEY HAAB & MURPHY

PLLC

Grantor

: BOS HAVEN FARMS INC : MARSHALL TIMOTHY R

Grantee

Recorded In: Instrument Type: Deed

Examined and Charged As Follows:

Recording Charge:

\$185.00

Number of Pages: 3

*** This Is Not A Bill

Tax District: Washington

Transfer Tax Amount: Transfer Tax Number :

\$0.00 #2200

*** Do Not Detach This Page

Date Recorded: 12/22/2011

Document #: 02 2011 6050

11:27:00

Time Recorded:

Red Hook Transfer Tax:

E & A Form: Y

TP-584:

County Clerk By :

Receipt #: Batch Record: cha /

R66275

A164

Bradford Kendall County Clerk



parulz

vpogo Doc #: 0220116050 Printed Page 1 of 3

Vec 12/2011 02/2011 /0050



THIS INDENTURE, made on the 14th day of December, Two Thousand Eleven

BETWEEN

BOS-HAVEN FARMS INC.,

having an address of 79 Camby Road, Verbank, NY 12585

party of the first part, and

TIMOTHY R. MARSHALL and CAROLYN E. MARSHALL, husband and wife, residing at 79 Camby Road, Verbank, NY 12585

party of the second part,

WITNESSETH, that the party of the first part, in consideration of Ten Dollars paid by the party of the second part, does hereby remise, release and quitclaim unto the party of the second part, the heirs or successors and assigns of the party of the second part forever,

ALL that certain plot, piece or parcel of land, with the building and improvements thereon erected, situate, lying and being in the Town of Washington, County of Dutchess, and State of New York, being designated as Lot 2 on Filed Map No. 12034, which said map was filed in the Dutchess County Clerk's Office on March 8, 2007.

BEING A PORTION OF premises conveyed from Edward DeNitto and Frida DeNitto to Bos-Haven Farms Inc., by deed dated April 6, 1966, and recorded in the Dutchess County Clerk's Office on April 20, 1966 in Liber 1201 of Deeds at Page 164.

TOGETHER with all right, title and interest, if any, of the party of the first part in and to any streets and roads abutting the above described premises to the center lines thereof;

TOGETHER with the appurtenances and all the estate and rights of the party of the first part in and to said premises; **TO HAVE AND TO HOLD** the premises herein granted unto the party of the second part, the heirs or successors and assigns of the party of the second part forever.

AND the party of the first part, in compliance with Section 13 of the Lien Law, hereby covenants that the party of the first part will receive the consideration for this conveyance and will hold the right to receive such consideration as a trust fund to be applied first for the purpose of paying the cost of the improvement and will apply the same first to the payment of the cost of the improvement before using any part of the total of the same for any other purpose.

The word "party" shall be construed as if it read "parties" whenever the sense of this indenture so requires.

IN WITNESS WHEREOF, the party of the first part has duly executed this deed the day and year first above written.

In presence of:

BOS-HAVEN FARMS, INC.

Timothy R. Marshall, President

STATE OF NEW YORK

) SS.:

COUNTY OF DUTCHESS)

On the 14TH day of December, 2011, before me, the undersigned a Notary in and for said State, personally appeared Timothy R. Marshall personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

EDWARD E. DOWNEY
Notary Public, State of New York
Qualified in Dutchess County
No. 02D04519355
Commission Expires July 31, 20 14

RECORD AND RETURN TO:

Edward E. Downey, Esq. Downey, Haab & Murphy PLLC 87 Main Street - P.O. Box Z Millerton, NY 12546

19,11

In consideration of the sum of \$1.00 paid to the undersigned by CENTRAL HUDSON CAS AND ELECTRIC CORPORATION, a corporation of the State of New York, and having its principal office at 50 Market Street, Poughkenpsie, State of New York - and - NEW YORK TELEPHONE CO., a corporation of the State of New York, and having its principal office at New York City in the State of New York, and at Poughkeepsis, in the State of New York, the receipt of which is hereby acknowledged, the undersigned hereby grants unto the said corporation and either of them, their respective successors assigns and lessess, a right of way and the right to construct, operate, relocate and maintain and to repair, inspect and remove any and all lines of poles for present and future meeds, including cables, wires, cross-arms, guys, braces, anchors and other fixtures, upon highways adjoining or upon and in, over and upon the property which awn or in which have an interest situate in the TOWN OF WASHINGTON, County of Butchess, State of New York, said limes to be located as specified Right to place poles on highway along my lands, together with the right to cut and trim any trees along said lines, and to keep the wires cleared 4 feet and to attach to trees on , said property and on the highways which adjoin or are upon said property, such guy wire: as said Corporations, or either of them, may deem necessary.

The undersigned agrees to accept in full payment and satisfaction for all the rights granted aforesoid, the sum of \$____ which shall be paid when construction is begun.

The provisions hereof shall apply to and bind the heirs, legal representatives, successors, assigns and lessees of the undersigned and said corporation respectively.

> John T. Barrett Residing at Verbank, N. Y.

Signed, scaled and delivered on 7-2-1929

H. S. Jackson

STATE OF NEW YORK COUNTY OF DUTCHESS: SS.

On the lat day of Obtober, 1929, before me personally came i. s. JACKSON (subscribing witness) with whom I am personally acquainted, to me known and known to me to be the subscribing withers to the foregoing instrument, who being by me duly sworm, did depose and say that he resides in Poughkeeysie; that he is personally acquainted with John T. Barrett, and knows said persons to be the person idescribed in, and who executed the feregoing instrument; that he the said subscribing withers was present and saw the said person execute the same, and that he duly acknowledged to him, the subscribing witness that he executed the same, and that thereupon subdoribed his name as witness thereto.

Roy E. Clearwater,

Notary Public

Recorded Cotober 29, 1929; 2 P. W.

3.1

rec 10/29/29 L50/pg 7

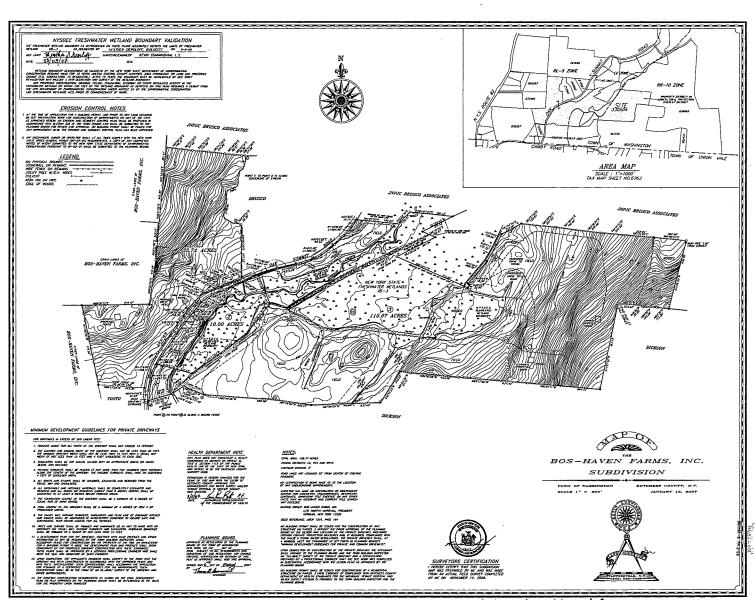
256 IN consideration of the sum of One Dollar (\$1.00) and other valuable erations, the receipt whereof from Central Hudson Gas and Enectric Corporation, corporation having its principal office (residence) at South Road (no street num Poughkeepeie, New York, is hereby acknowledged, the undersigned hereby grants and only unto the said corporation, its successors and assigns, an easement and right of wayant upon, over, under and across the lands of the undersigned including roads and high Curther that thereon and adjacent thereto, situated in the Town of Washington, County of Dunch Stage of New York. Said essement and line shall extend from the existing Pole 30986 on the in a northerly direction to the property line of J. J. Kennedy on the north along Verbank-Cak Summit Road. This grant supercedes right-of-way dated Dac. 29, 1941 filed in Dutchess Co. Clerk's office January 20, 1942 in Liber 597 at page 577. Essid Cour Together with the right at all times to enter thereon and have access (Seal) thereto and to construct, relocate, operate and maintain thereon and to repair protect and remove a line of poles, cables, crossarms, wires, guys, braces, ut conduits and all other appurbehences and fixtures adapted to the present and uses, and purposes of said ediporation, its successors, seeigns and leedess. Together with the right also to attach guy wires to trees on said: and to trim, out and remove trees and other objects thereon so as to provide of 10 feet from the wires of said corporation, except that brees on either highway in front of residence shall only be trimmed under owner's supervise The exact location of said essement and line is to be ss.determin said corporation having regard to the brigin, general direction and desting said line and the requirements of said corporation. If such line heresite inteferes with any new use to which the land of the undersigned may subsequ devoted the corporation will on reasonable notice and on being given without BETWE new easement and right of way, satisfactory in form to it, for a substitute it. reasonably sustable for its requirements, remove such line to such substitute but only one such removal may be required. GEORG Ceptral Hudson Gas & Electric Corporation shall reimburss the under ie,Dute! for any damage to his-her-their-its property caused solely by the said Corpor WITHE repairing the line to be located on this essement. The provisions hereof shall inure to and bind the heirs, legal ref by the successors, assigns and lessess of the undersigned and of said corporation i s econd Signed, scaled and delivered on February 4, 1942. Doris M. Grunebaum | Li Residing at 11 Brayton Ro Scarsdala, Westchester 60 In the presence or: Signature not legible das fc BEGTHA STATE OF NEW YORK COUNTY OF WEST CHESTER On this 4th day of Feb. 1942, before me the subscriber personally Doris M. Grunebaum to me personally known and known to me to be the individual in and who executed the foregoing instrument and she duly acknowledged to me she executed the same; William J. Irish, Jr. Notary Public Westonester County Commission expires March 30, 1992 (8ed1) Basterly 11 STATE OF NEW YORK

OUNTY OF WESTCHESTER: SS:

I, Harold Mercer, Clerk of the County of Westchester and also Clerk of the County of Westchester and also Clerk of the sald County, the same being Courts of HERESY CERTIFY that William J. Irich, Jr. whose name is subscribed to the described to the des

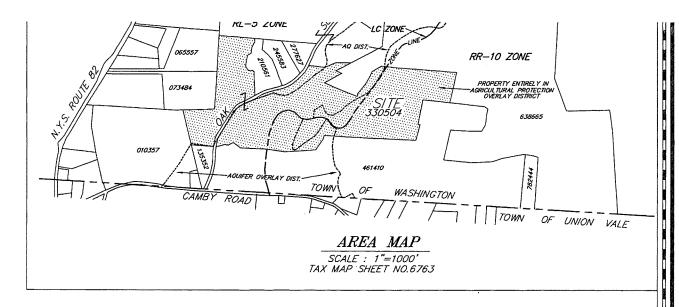
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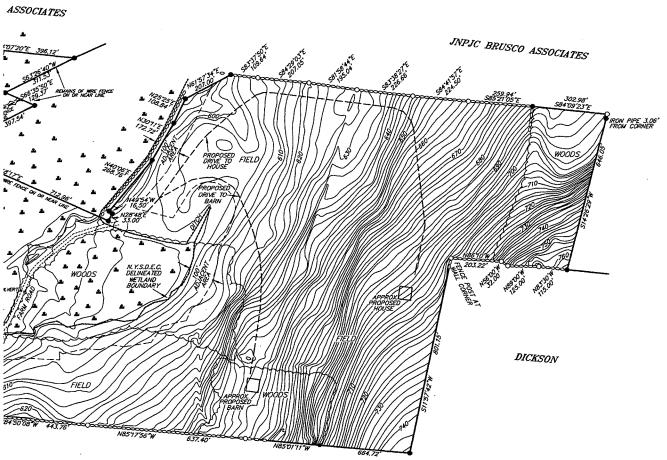
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FM#12034 Filed: March 8, 2007









BOS-HAVEN FARMS, INC.

SUBDIVISION

TOWN OF WASHINGTON SCALE 1" = 200'

DUTCHESS COUNTY, N.Y.

JANUARY 15, 2007

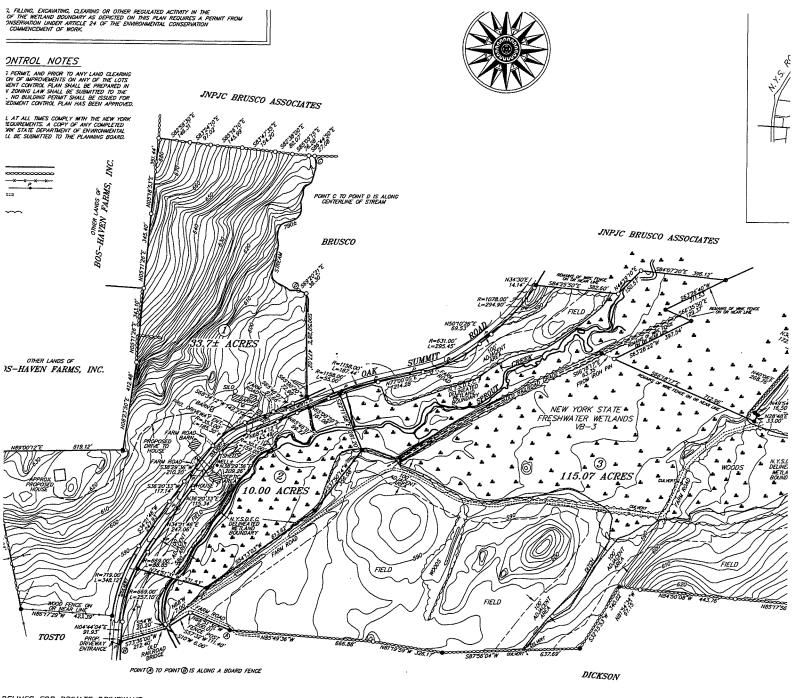


SURVEYORS CERTIFICATION

I HEREBY CERTIFY THAT THIS SUBDIVISION
MAP WAS PREPARED BY ME AND WAS MADE
FROM AN ACTUAL FIELD SURVEY COMPLETED
BY ME ON NOVEMBER 14, 2006.



FM#12034 Filed: March 8, 2007



DELINES FOR PRIVATE DRIVEWAYS

HF DRIVEWAY

THE DRIVEWAY SHALL NOT EXCEED 12 PERCENT.

THE DRIVEWAY SHALL NOT BE LESS THAN 20 FEET,

VOT BE LESS THAN 16 FEET WITH A TRAVEL WAY

10 4 FOOT SHOULDERS TO EACH SIDE.

**FDED WITH AN APPROPRIATE CRASS OR CRASS

HEALTH DEPARTMENT NOTE

THIS PLAN DOES NOT CONSTITUTE A REALTY
SUBDIVISION AS DEFINED BY ARTICLE IN.

TITLE II. SECTION 1115 OF THE PUBLIC.

NOTES:
TOTAL AREA: 158.77 ACRES
ZONING DISTRICTS: LC, RL5 AND RR10